

Atty O'Neill, Patricia B., sole practitioner (for Petitioner Bernice Arrendondo Capuchino)

Petition for Termination of Guardianship of the Estate

Age: 17 years		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED TO 5/19/2014 Per Attorney Request</p> <p><u>Note:</u> It appears this <i>Petition for Termination of Guardianship of the Estate</i> is premature based upon the fact that the minor will not reach the age of majority until 5/17/2014. If Court approves the <i>Petition</i> at the hearing on 3/19/2014, the Court's order will violate Probate Code § 1600(a), which provides that a guardianship of the person or estate or both terminates when the ward attains majority. Continuance to a date immediately following 5/17/2014 is required pursuant to Probate Code § 1600.</p>
DOB: 5/17/1996		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 3/13/14</p> <p>Updates: 3/14/15</p> <p>Recommendation:</p> <p>File 1 - Rodriguez</p>

Atty Amador, Catherine A., of Pascuzzi, Moore & Stoker (for Petitioners Manuel Chavez and Susan Chavez-Leon, Co-Conservators)

(1) First Account and Report of Conservator; and (2) Petition for Allowance of Fees to Attorney for Conservator

Age: 41 years		MANUEL CHAVEZ , father, and SUSAN CHAVEZ-LEON , sister, Co-Conservators of the Person and Estate, are Petitioners.		NEEDS/PROBLEMS/COMMENTS:	
				OFF CALENDAR	
Cont. from 21914		Account period: 12/19/2012 - 11/30/2013		Amended First Account, etc. was filed 3/7/2014, and is set for hearing on 4/15/2014	
<input type="checkbox"/>	Aff.Sub.Wit.		Accounting - \$309,801.00	1. Petition is signed but not verified by the Petitioners pursuant to Probate Code § 1021 and CA Rule of Court 7.103.	
<input type="checkbox"/>	Verified	X	Beginning POH - \$	2. Account statements were not filed confidentially in a separate affidavit in accordance with Probate Code § 2620(c)(7). (Note: This issue is raised for future reference of the attorney.)	
<input checked="" type="checkbox"/>	Inventory		Ending POH - \$230,127.00 (\$8,127.00 is cash)	3. Summary of Account states the property on hand at the beginning of the account period is \$234,616.00. However, beginning property on hand should be the same amount as the value stated on the Final Inventory and Appraisal filed 3/7/2013 stated as \$293,128.00. Need clarification.	
<input type="checkbox"/>	PTC		Conservator - not requested	~Please see additional page~	
<input checked="" type="checkbox"/>	Notice of Hrg		Attorney - \$6,625.00 (per declaration and itemization, for 25.00 hours (reduced from 36.90 hours) @ \$265.00 per hour;)	Reviewed by: LEG	
<input checked="" type="checkbox"/>	Aff.Mail	W/	Costs - \$1,035.00 (filing fees, process service fee; certified copies)	Reviewed on: 3/13/14	
<input type="checkbox"/>	Aff.Pub.		Bond - \$201,850.00 (sufficient)	Updates:	
<input type="checkbox"/>	Sp.Ntc.		Petitioner prays for an order:	Recommendation:	
<input type="checkbox"/>	Pers.Serv.		1. Approving, allowing, and settling the [First] Account and acts of Co-Conservators; and	File 2 - Chavez	
<input type="checkbox"/>	Conf. Screen		2. Authorizing the Attorney fees and costs advanced to the Conservatorship during the accounting period; and		
<input type="checkbox"/>	Letters		3. Finding that the Conservatee is not able to complete an affidavit of voter registration and is not entitled to vote.		
<input type="checkbox"/>	Duties/Supp		Court Investigator Charlotte Bien's Report was filed 9/10/2013.		
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input checked="" type="checkbox"/>	CI Report				
<input checked="" type="checkbox"/>	2620				
<input checked="" type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				

NEEDS/PROBLEMS/COMMENTS, continued:

4. Petition does not indicate whether the Co-Conservators are waiving any compensation for their services to the Conservatorship estate.
5. *Schedule C, Disbursements*, contains entry on 6/15/2013 for attorney's fees of **\$5,971.00** to Lance Armo for costs of suit against **HOLLY BILLINGS** for default on loan. Court may require further information regarding the nature and character of the loan, and justification for these attorney's fees having been paid from the Conservatorship estate in contravention of Probate Code § 2647, which provides that no attorney fees may be paid from the estate of the Conservatee without prior Court order. The estate of the Conservatee is not obligated to pay attorney fees established by any engagement agreement or other contract until it has been approved by the Court. *[Note: Schedule A, Receipts shows entry dated 6/15/2013 for receipt of **\$9,168.00** in proceeds from collection of judgment against Holly Billings for loan default, resulting in receipt of **\$3,197.00**.]*
6. Paragraph 1 of proposed order states in incorrect amounts of total property on hand and cash balance remaining in the Conservatorship estate. *[Note: Proposed order has been interlineated to indicate the correct amounts as stated in the Petition.]*

Note: Court will set status hearing as follows:

- **Friday, January 23, 2015 at 9:00 a.m. in Dept. 303** for the next accounting.

Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.

Atty O'Malley, David T. (for Jim Kobzeff – Executor/Petitioner)

(1) First and Final Account and Report of Executor and (2) and Petition for Final Distribution, and (3) Allowance of Statutory Executor's Commissions, Statutory Attorney's Fees and Extraordinary Attorney's Fees

DOD: 05/27/12		JIM KOBZEFF , Executor, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:	
		Account period: 03/15/13 - ???		Need Amended First and Final Account based on the following: 1. The accounting period end date is not stated in the petition. 2. The accounting does not appear to be correct and needs amendment/clarification as follows: a. The accounting states that the final I & A (first item under "charges") was \$150,000.00; however the final I & A filed 01/26/13 stated the value of the estate was \$162,000. The Petition mentions a corrected I & A, however, no corrected I & A was filed. If the items were sold for less than their appraised value, this should be addressed as a loss to the estate. b. Need more information re: "Principal Income" listed under "credits" in the accounting. This appears to be the sale price for the real property asset of the estate. It is unclear why this is a line item. 3. Because of the questions related to the accounting, the Examiner is unable to confirm the statutory fees and ultimate distribution to each beneficiary. Need amended accounting. 4. The petition does not address notice to the Victim's Compensation Board and Franchise Tax Board as required under Probate Code § 9202(b) and (c). A blanket statement regarding notice under 9202 is insufficient.	
Cont. from		Accounting - \$209,777.85			
	Aff.Sub.Wit.	Beginning POH - \$162,721.19			
✓	Verified	Ending POH - \$25,821.74			
✓	Inventory	Executor - \$7,187.60			
✓	PTC	(statutory?)			
✓	Not.Cred.	Attorney - \$7,187.60			
✓	Notice of Hrg	(statutory?)			
✓	Aff.Mail	w/			
	Aff.Pub.				
	Sp.Ntc.	Attorney x/o - \$2,655.00 (for 10 hours @ \$250/hr and 1 hr @ \$30/hr related to the sale of real property)			
	Pers.Serv.				
	Conf. Screen				
	Letters	02/11/13			
	Duties/Supp	Costs - \$1,045.00			
	Objections	(Filing fees, publication, certified copies, title report)			
	Video Receipt				
	CI Report	Closing - \$2,000.00			
	9202	x			
✓	Order	Distribution, pursuant to decedent's will, is to: Elaine J. Nazaroff - \$955.10 Jim Kobzeff - \$955.10 Barbara Ann Morozof - \$955.10 Jo Ann Haproff - \$955.10 Jeanette Papov - \$955.10 Sharon Popoff - \$955.10			
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation				
	FTB Notice	x			
				Reviewed by: JF	
				Reviewed on: 03/13/14	
				Updates:	
				Recommendation:	
				File 3 - Popoff	

Petition for Probate Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 12/19/12		<p>PAT HERNANDEZ, sister, is petitioner and requests appointment as Successor Administrator with full IAEA and with bond set at \$357,000.00.</p> <p>MANUEL ROJAS was appointed as Administrator with full IAEA authority and without bond on 2/14/13.</p> <p>Amended Order filed on 7/23/13 required bond of \$315,000.00.</p> <p>Order filed on 8/16/13 ordered the bond increased to \$400,000.00.</p> <p>Inventories and appraisals filed to date total \$396,629.05.</p> <p>MANUEL ROJAS died on 12/8/13 leaving a vacancy in the office of personal representative.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Based on the inventories and appraisals filed in this estate bond should be set at \$397,000.00. Notice to Loretta O'Casey was sent "in care of" Daniel McCloskey. California Rules of Court, Rule 7.51 requires direct notice. Need proof of service of the Notice of Hearing along with a copy of the Petition on Daniel McCloskey, pursuant to his request for Special Notice. <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Friday, April 18, 2014 at 9:00 a.m. in Department 303, for the filing of the bond. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p> <p>Note: A status hearing for the filing of the first account or petition for final distribution has already been scheduled for 4/18/14.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: KT				
Reviewed on: 3/14/14				
Updates:				
Recommendation:				
File 4 - Sanchez				

5 James Blanco (Estate)**Case No. 13CEPR01102****Atty Petty, Teresa B (for Ricardo Garcia – Petitioner – Brother)****Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

DOD: 06/30/2011	RICARDO GARCIA , brother and requests appointment as Administrator with bond.	NEEDS/PROBLEMS/COMMENTS: Continued from 02/26/2014 The Following issues remain: 1. Need waiver of bond from all intestate heirs, or bond set at \$10,000.00. 2. Need to know if any of the disclaiming siblings have issue. Note: Pursuant to Intestate Succession the beneficiaries of the decedent's estate would be the parents, Hortencia Miranda and Modesto Blanco. Hortencia Miranda and Modesto Blanco have disclaimed their interest. If a beneficiary disclaims their interest in the estate, the disclaimer acts as if the disclaiming party pre-deceased the decedent. See Probate Code §275 et seq. for disclaimers. Because Hortencia Miranda and Modesto Blanco disclaimed their interest in the estate, all of the siblings of the decedent would then be heirs. Since all of the siblings of the decedent excluding Ricardo Garcia have disclaimed their interest in the decedent's estate the issue of the siblings, if any, that disclaimed would now be intestate heirs pursuant to intestate succession. A Disclaimer when effective is irrevocable pursuant to Probate Code §281. Please see additional page for Status Hearings
Cont. from 020414, 022614	Full IAEA – o.k.	
<input type="checkbox"/> Aff.Sub.Wit.		
✓ Verified	Decedent died intestate	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Residence: Fresno	
<input type="checkbox"/> Not.Cred.	Publication: The Business Journal	
✓ Notice of Hrg	Estimated value of the Estate:	
✓ Aff.Mail	Real property \$190,000.00	
✓ Aff.Pub.	Less encumbrances -\$185,000.00	
<input type="checkbox"/> Sp.Ntc.	Total: \$5,000.00	
<input type="checkbox"/> Pers.Serv.	Probate Referee: Steven Diebert	
<input type="checkbox"/> Conf. Screen		
✓ Letters		
✓ Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
✓ Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 03/14/2014
		Updates:
		Recommendation:
		File 5 – Blanco

Note: If the petition is granted status hearings will be set as follows:

- **Friday, 08/22/2014 at 9:00a.m. in Dept. 303** for the filing of the inventory and appraisal **and**
- **Friday, 05/22/2015 at 9:00a.m. in Dept. 303** for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

6 Patrick John Hendrix (Det Succ)**Case No. 14CEPR00049****Atty Lyon, Robirda M (for Anastasia Hendrix, Amy Norvelle, John T. Hendrix – Petitioners – Children)****Petition to Determine Succession to Real Property (Prob. C. 13151)**

DOD: 07/18/2013	ANASTASIA HENDRIX, AMY NORVELLE, and JOHN T. HENDRIX , children are petitioners.	NEEDS/PROBLEMS/COMMENTS: The following issues remain: 1. Will devises the entire estate pass to the Patrick John Hendrix Revocable Living Trust therefore the Trustee must petition to request that the real property pass to the trust. 2. Each petitioner must sign the Inventory and Appraisal.
	40 days since DOD	
	No other proceedings	
Cont. from 022614		
<input type="checkbox"/> Aff.Sub.Wit.	s/p	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	x	
<input type="checkbox"/> Aff.Mail	x	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

I&A - **\$14,166.00**

Will dated: 11/30/2010 devises the entire estate to the Patrick John Hendrix Revocable Living Trust.

Petitioners request Court determination that decedent's 4.166% interest in real property located at 51 Beechwood Ave, Fresno, Ca.; 1/12th interest in property located at 44 and 50 W. Herndon Ave., Fresno, Ca.; and 1/24th interest in real property located in Madera, Ca. pass 33.3% to John Hendrix, 33.3% to Anastasia Hendrix and 33.3% to Amy Norvelle.

Reviewed by: LV
Reviewed on:
Updates: 03/14/2014
Recommendation:
File 6 – Hendrix

DOD:12-18-13		AUDREY BURCH , Spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD	1. Need original I&A. (A copy is attached to the declaration, but the original has not been filed.)
		No other proceedings	
	Aff.Sub.Wit.	I&A: \$80,000.00	
✓	Verified		
✓	Inventory	X Will dated 12-9-13 devises estate to Petitioner	
	PTC		
	Not.Cred.		
✓	Notice of Hrg	Petitioner requests Court determination that the decedent's 100% interest in certain real property located in Bakersfield, CA, passes to her.	
✓	Aff.Mail	w	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 3-14-14
			Updates:
			Recommendation:
			File 7 - Birch

In Re: Phyllis E. Few, Spouse (3100)**Barnes, Douglas P. (of Los Gatos, for Petitioner William E. Few)****Case No. 14CEPR00128**

Petition for Order Authorizing Proposed Transactions Involving Community Property; Increase in Community Spouse Monthly Income Allowance and Authorizing Joinder in and Consent to Transfers on Behalf of Incapacitated Spouse

		WILLIAM E. FEW , Spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Attorney Barnes will appear by CourtCall. 1. Probate Code §3130(a) requires citation be served on the spouse alleged to lack legal capacity at least 15 days prior to the hearing. Need citation and proof of personal service on Phyllis E. Few.
		Petitioner states he resides in Clovis, CA, and is 82 years of age. Petitioner states he has legal capacity for and joins in and consents to the proposed transactions. Petitioner's spouse Phyllis E. Few ("Spouse") is 82 years of age also and has resided at Golden Living in Clovis, CA, a skilled nursing facility, since August 2013 and is likely to need to reside in a skilled nursing facility for the duration of her life. Mrs. Few suffers from Parkinson's disease and recently fell and shattered her hip. As a result, she is in a weakened physical condition and is substantially unable to care for herself or manage her own financial resources or to resist fraud or undue influence. Neither Petitioner nor Mrs. Few is has a conservator.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation	X	
	FTB Notice		
		<p>Petitioner and Mrs. Few have been married for 62 years and all assets are community property as all assets were acquired by Petitioner and Mrs. Few during the course of their marriage. Petitioner proposes to allocate to himself a Community Spouse Monthly Income Allowance (CSMIA as defined for purposes of qualifying spouse for Medi-Cal assistance) of an increased CSMIA of \$4,519.50 with any shortfall in income to be charged against the income of Petitioner's spouse.</p> <p>The couple's total monthly income is \$4,462.80, which includes Petitioner's Social Security and military retirement and Spouse's Social Security and federal retirement.</p> <p>The couple's expenses total \$9,519.50 including Mrs. Few's convalescent hospital expenses (\$5,000.00) and Mr. Few's home expenses at the family residence (\$4,519.50 per declaration).</p> <p>Petitioner states Mrs. Few can receive assistance in meeting the cost of her care from Medi-Cal and Petitioner is allowed a monthly income amount (the CSMIA) from the couple's income with which to support himself. For 2014, the CSMIA is \$2,931.00.</p>	

Reviewed by: skc**Reviewed on:** 3-14-14**Updates:****Recommendation:****File 8 - Few**

Page 2

Petitioner states the income on which he and his spouse formerly supported themselves is \$4,462.80. Petitioner's monthly expenses are \$4,519.50, leaving a shortfall of \$1,588.50.

Petitioner proposes to allocate all of the income of the Petitioner and his spouse for the benefit of Petitioner so that the CSMIA of the Petitioner is increased to \$4,519.50. If Petitioner does not receive the increase, he will be unable to maintain himself in the family home. The liquid assets available in the event of emergency have been reduced to only \$11,600.00.

Petitioner states the proposed increase in the CSMIA of Petitioner benefits Petitioner, his spouse, and Medi-Cal program. Because Petitioner's income will be significantly provided by his own retirement income except for the requested increase of \$1,588.50 in the CSMIA and the income from the couple's assets, a portion of the spouse's retirement income will be available as a "share of cost" to reduce the amounts paid by the Medi-Cal program to the convalescent hospital. Thus, Medi-Cal's expenditures will be reduced while maintaining Petitioner at the same level of income Petitioner would otherwise have received from Spouse.

Petitioner requests bond be waived because he will continue to be subject to the spousal fiduciary duties established by California law. Since most of the couple's assets will be allocated to Petitioner's CSRA, and since Petitioner will need all income generated by them to support himself, and in view of the spousal fiduciary obligations, Petitioner requests the Court make a finding of good cause and dispense with the requirement of bond in this matter.

See Points and Authorities and Declaration in Support. See also Capacity Declaration (confidential). The Capacity Declaration states that Mrs. Few is unable to attend the hearing pursuant to Probate Code §3141(b) and provides diagnosis and capacity information.

Petitioner prays for an order that:

1. **Phyllis E. Few is substantially unable to manage her financial resources and lacks legal capacity for the proposed transactions;**
2. **Petitioner has legal capacity for, and joins in and consents to, the proposed transactions;**
3. **The CSMIA allowable to Petitioner is increased to \$4,519.50 and any shortfall be charged against the income of Phyllis E. Few;**
4. **Petitioner be authorized to join in and consent to said increase the CSMIA on behalf of Phyllis E. Few;**
5. **The requirement of bond be dispensed with; and**
6. **For such other and further relief as the Court deems proper.**

10 Angelina Delgado and Kaylynn Lenard**Case No. 11CEPR00559****Atty Garcia, Rosario (Pro Per – Mother – Petitioner)****Atty Alvarez-Garcia, Maria (Pro Per – Maternal Grandmother – Guardian)****Atty Garcia, Alfredo (Pro Per – Maternal Grandfather – Guardian)****Petition for Visitation**

Angelina, age 6	ROSARIO GARCIA , Mother, is Petitioner. MARIA ALVAREZ-GARCIA and ALFREDO GARCIA , Maternal Grandparents, were appointed guardians on 8-30-11. - <i>Personally served 10-15-13</i> Father: KEVIN LENARD Petitioner states she would like to be able to see her kids three times a week or to have overnight weekend visits.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 11-19-13</u> <u>Minute Order 11-19-13 (Judge Cardoza):</u> Parties are sworn at the direction of the Court. Parties are advised that the Court is not going to change visitation at this time. The Court orders that mother not have any visitation with the children. The Court further orders that mother not have any direct or indirect contact with the children. Mother is ordered to continue participating in Westcare and to bring proof of her drug testing from Probation to the next hearing. Continued to 3-19-14.
Kaylynn, age 4		
Cont. from 111913		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
Reviewed by: skc		
Reviewed on: 3-14-14		
Updates:		
Recommendation:		
File 10 – Delgado & Lenard		

11 **Pete P. Salang (Def Succ)**
Atty **Salang, Sandy (pro per – son/Petitioner)**
Atty **Salang, Chad D. (pro per – son/Petitioner)**

Case No. 13CEPR01028

Amended Petition to Determine Succession to Real Property

DOD: 08/19/99		SANDY SALANG and CHAD D. SALANG, sons, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD	<ol style="list-style-type: none"> 1. The Amended Petition does not mention Willie Salang DOD: 05/10/10; who was listed as a decedent on the initial Petition filed 11/26/13. Petitioners initially listed two decedent's indicating that the property was possibly owned by two people. Need clarification as to who Willie Salang is (relationship to Pete Salang) and his/her ownership interest in the property (if any). The Petition indicates that Pete had a spouse who is deceased. The deceased spouse (with date of death) should be listed in attachment 14 along with all of Pete's other heirs. 2. The Petition does not state the percentage of property owned by Pete Salang they are requesting be passed to them. Did Pete own 100% of the property, or was the property owned as community property with Willie. Need more information. 3. The Petition is marked at item 10(d) that the decedent is survived by no known next of kin, however Petitioners state that they are the sons of the decedent, therefore it is unclear why 10(d) was marked. Need clarification. 4. Need <i>Notice of Hearing</i> and proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> on all heirs of decedent (if any other than Petitioners).
Cont. from		I&A: \$60,000.00	
<input type="checkbox"/>	Aff.Sub.Wit.	Decedent died intestate	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Petitioners request Court determination that the Decedents real property passes to them 50% each pursuant to intestate succession.	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Note: If the property was the community property of Pete and Willie and Willie died after Pete, Willie's estate would be an heir to Pete's interest in the property and not the Petitioners. A special administration of Willie's estate may be appropriate for this petition. Petitioners may wish to seek legal advice from an attorney.
			Reviewed by: JF
			Reviewed on: 03/14/14
			Updates:
			Recommendation:
			File 11 – Salang

